

OVERVIEW

ENOVIA SmartTeam* allows organizations to manage product data and processes among multi-CAD projects with ease. However, it is often difficult to obtain meaningful reports on the Flow Processes in SmartTeam.

Finally, you can take control of your electronic workflow processes, and mine useful information out of the data they provide.

Smart Flow Report from INCEPTRA provides an out-of-the-box, turnkey solution that requires a simple configuration to produce reports on running processes. Reports are generated into Microsoft Excel*, providing extensive capabilities for data analysis using formulas and charts.

PRODUCT DESCRIPTION

Smart Flow Report provides one-click access to active and ended processes. You can customize which fields to display from the process, as well as which fields to display from the flow history. These fields are pumped into your Excel template.

The Excel template itself is stored as a document in SmartTeam. If the template needs to be revised, you do this using standard SmartTeam functionality – and the latest available version is automatically used for subsequent reports.

Report configuration parameters are stored as a SmartTeam Admin Setting object, allowing for instant changes to report configuration as needed.

*ENOVIA SmartTeam is a registered trademark of Dassault Systemes. Excel is a registered trademark of Microsoft Corporation.

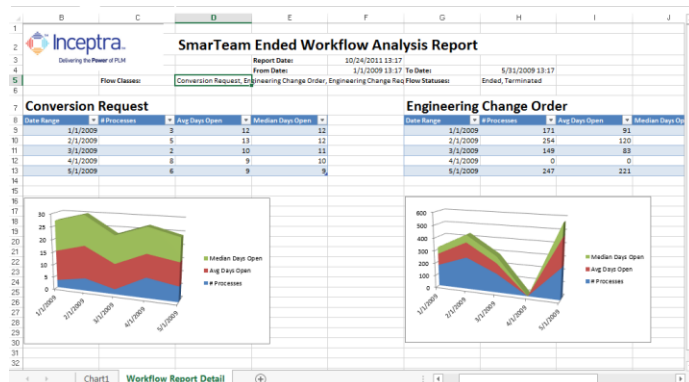
In Process Flow Report

SmarTeam Active Workflow Process Report									
Date: 11/3/2011 9:42									
Name	Creation	Days Open	Node	Executors	Time At Node	Node	Executors	Time At Node	Node
ECC-2373	3/17/2009	36 Days	In Production,Purchasing	Morten Knudsen, Allen Starke	63 Days	New ECO	Yuanjie Wu	12 Days	Engineering Review
ECC-2395	4/2/2009	34 Days	In Production,Purchasing	Morten Knudsen, Allen Starke	34 Days	New ECO	Ali Mollaei	0 Days	APPROVED/LOGGED IN
ECC-2397	4/6/2009	34 Days	In Production,Purchasing	Allen Starke, Ken Dutton	25 Days	New ECO	James Mitchell	10 Days	Engineering Review
ECC-1895	3/13/2007	16 Days	In Production	James Mitchell	6 Days	New ECO	Alan Pepin	0 Days	Engineering Review
ECC-1896	3/13/2007	69 Days	New ECO	Ali Mollaei	36 Days	New ECO	James Mitchell	2 Days	Engineering Review
ECC-1736	7/10/2006	19 Days	In Production	Traian Dragomir	6 Days	New ECO	Alan Pepin	2 Days	APPROVED/LOGGED IN
ECC-1752	7/20/2006	33 Days	In Production	Yuanjie Wu	30 Days	New ECO	Traian Dragomir	0 Days	APPROVED/LOGGED IN
ECC-2657	9/15/2008	43 Days	In Production,Purchasing	Morten Knudsen, Ken Dutton	23 Days	New ECO	James Mitchell	3 Days	Engineering Review
ECC-2665	9/17/2008	41 Days	In Production	Yuanjie Wu	15 Days	New ECO	Seth Anderson	0 Days	Process Approval/Manage
ECC-1739	9/19/2006	18 Days	In Production	Ali Mollaei	6 Days	New ECO	Gustave Bushmer	0 Days	APPROVED/LOGGED IN
ECC-2703	10/1/2008	27 Days	In Production,Purchasing	Morten Knudsen, Allen Starke	10 Days	New ECO	Yuanjie Wu	0 Days	Engineering Review
ECC-1817	10/4/2006	55 Days	In Production	Alan Pepin	39 Days	New ECO	Richard Damschly	10 Days	APPROVED/LOGGED IN
ECC-2444	10/25/2006	83 Days	In Production	James Mitchell	18 Days	New ECO	Matus Dragut	0 Days	Engineering Review
ECC-1832	10/25/2006	18 Days	Start	Jeffrey Resler	18 Days	New ECO	Yuanjie Wu	10 Days	Engineering Review
ECC-2526	6/25/2008	12 Days	Start	Marius Dragut	12 Days	New ECO	Matus Dragut	0 Days	Engineering Review
ECC-1078	7/26/2004	26 Days	Start	Roberto Caniglia	26 Days	New ECO	Yuanjie Wu	2 Days	Engineering Review
ECC-2186	10/12/2007	82 Days	In Production	Katy Pettigrew	35 Days	New ECO	Chris Powell	7 Days	Release in Smarteam
ECC-2691	10/26/2008	29 Days	In Production,Purchasing	Morten Knudsen, Allen Starke	17 Days	New ECO	Alan Pepin	0 Days	Engineering Review
ECC-2694	8/22/2008	67 Days	In Production	Yuanjie Wu	7 Days	New ECO	Alan Pepin	0 Days	Engineering Review
ECC-2695	8/25/2008	94 Days	In Production	Jeffrey Resler	19 Days	New ECO	Alan Pepin	10 Days	Engineering Review

In Process Report Close-up

SmarTeam Active Workflow Process Report									
Date: 11/3/2011 9:42									
Name	Creation	Days Open	Node	Executors	Time At Node	Name	Creation	Days Open	Node
ECC-2373	3/17/2009	36 Days	In Production,Purchasing	Morten Knudsen, Allen Starke	63 Days	ECC-2395	4/2/2009	34 Days	In Production,Purchasing
ECC-2395	4/2/2009	34 Days	In Production,Purchasing	Morten Knudsen, Allen Starke	34 Days	ECC-2397	4/6/2009	34 Days	In Production,Purchasing
ECC-2397	4/6/2009	34 Days	In Production,Purchasing	Allen Starke, Ken Dutton	25 Days	ECC-1895	3/13/2007	16 Days	In Production
ECC-1895	3/13/2007	16 Days	In Production	James Mitchell	6 Days	ECC-1896	3/13/2007	69 Days	New ECO
ECC-1896	3/13/2007	69 Days	New ECO	Ali Mollaei	36 Days	ECC-1736	7/10/2006	19 Days	In Production
ECC-1736	7/10/2006	19 Days	In Production	Traian Dragomir	6 Days	ECC-1752	7/20/2006	33 Days	In Production
ECC-1752	7/20/2006	33 Days	In Production	Yuanjie Wu	30 Days	ECC-2657	9/15/2008	43 Days	In Production,Purchasing
ECC-2657	9/15/2008	43 Days	In Production,Purchasing	Morten Knudsen, Ken Dutton	23 Days	ECC-2665	9/17/2008	41 Days	In Production
ECC-2665	9/17/2008	41 Days	In Production	Yuanjie Wu	15 Days	ECC-1739	9/19/2006	18 Days	In Production
ECC-1739	9/19/2006	18 Days	In Production	Ali Mollaei	6 Days	ECC-2703	10/1/2008	27 Days	In Production,Purchasing
ECC-2703	10/1/2008	27 Days	In Production,Purchasing	Morten Knudsen, Allen Starke	10 Days	ECC-1817	10/4/2006	55 Days	In Production
ECC-1817	10/4/2006	55 Days	In Production	Alan Pepin	39 Days	ECC-2444	10/25/2006	83 Days	In Production
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ECC-2526	6/25/2008	12 Days	Start	Marius Dragut	12 Days	ECC-1078	7/26/2004	26 Days	Start
ECC-1078	7/26/2004	26 Days	Start	Roberto Caniglia	26 Days	ECC-2186	10/12/2007	82 Days	In Production
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ECC-2691	10/26/2008	29 Days	In Production,Purchasing	Morten Knudsen, Allen Starke	17 Days	ECC-2694	8/22/2008	67 Days	In Production
ECC-2694	8/22/2008	67 Days	In Production	Yuanjie Wu	7 Days	ECC-2695	8/25/2008	94 Days	In Production
ECC-2695	8/25/2008	94 Days	In Production	Jeffrey Resler	19 Days				

Summary Report



KEY FEATURES

- Easy, flexible configuration
- Uses your report template
- Configured through database setting for centralized configuration
- Easy installation and configuration instructions, no training needed
- Reports included are: In Process Details, Ended Details, and Ended Summary
- Detail reports can be formatted as a table for sorting, filtering, and further analysis
- Can be triggered from a SmartTeam menu, or from a toolbar button.
- Customizations available upon request

FLEXIBLE CONFIGURATION

- You can display fields from the Flow Process itself, including special fields like:
 - Current node
 - Current node's Executors or CC users
 - # days or hours open
- You can display history as additional groups of columns off to the right. History data available includes:
 - Node name, Executors, CC users
 - Sent, Received dates, Total time at node

SYSTEM REQUIREMENTS

- ENOVIA SmartTeam V5R18 or later
- Microsoft .NET Framework 3.5 SP1
- Windows 7 or later
- "Admin" mechanism added to database

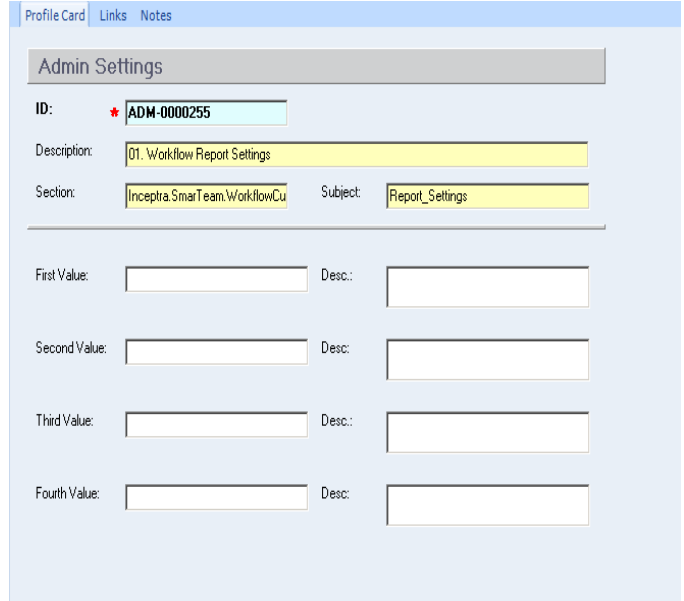
LICENSING

- Enterprise license

CONSULTING SERVICES

Inceptra also provides a full range of Consulting Services for companies who are new to or expanding their ENOVIA SmartTeam environment.

- QuickStart Implementation
- New Module Deployment
- Customization
- Support and Help Desk



Profile Card Links Notes

Admin Settings

ID: * ADM-0000255

Description: 01. Workflow Report Settings

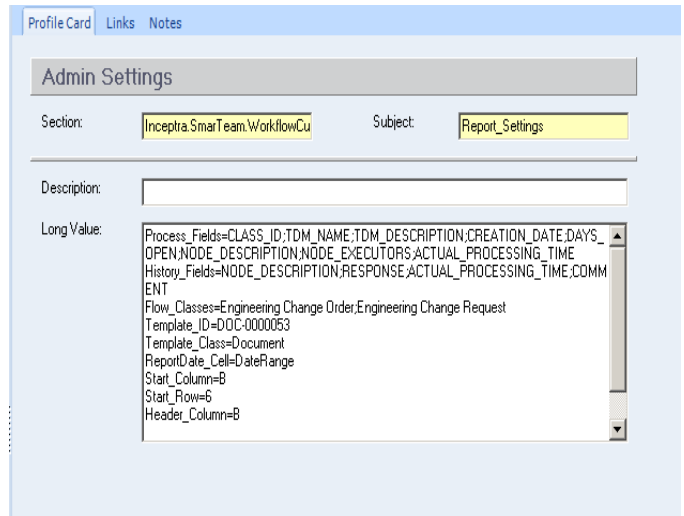
Section: Inceptra.SmartTeam.WorkflowCu Subject: Report_Settings

First Value: Desc:

Second Value: Desc:

Third Value: Desc:

Fourth Value: Desc:



Profile Card Links Notes

Admin Settings

Section: Inceptra.SmartTeam.WorkflowCu Subject: Report_Settings

Description:

Long Value:

- Process_Fields=CLASS_ID;TDM_NAME;TDM_DESCRIPTION;CREATION_DATE;DAYS_
- OPEN;NODE_DESCRIPTION;NODE_EXECUTORS;ACTUAL_PROCESSING_TIME
- History_Fields=NODE_DESCRIPTION;RESPONSE;ACTUAL_PROCESSING_TIME;COMM
- ENT
- Flow_Classes=Engineering Change Order;Engineering Change Request
- Template_ID=DOC-0000053
- Template_Class=Document
- ReportDate_Cell=DateRange
- Start_Column=B
- Header_Row=6
- Header_Column=B